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About the Institute

The Hunt Institute for Botanical Documentation, a research division of Carnegie Mellon University, specializes in the history of botany and all aspects of plant science and serves the international scientific community through research and documentation. To this end, the Institute acquires and maintains authoritative collections of books, plant images, manuscripts, portraits and data files, and provides publications and other modes of information service. The Institute meets the reference needs of botanists, biologists, historians, conservationists, librarians, bibliographers and the public at large, especially those concerned with any aspect of the North American flora.

Hunt Institute was dedicated in 1961 as the Rachel McMasters Miller Hunt Botanical Library, an international center for bibliographical research and service in the interests of botany and horticulture, as well as a center for the study of all aspects of the history of the plant sciences. By 1971 the Library's activities had so diversified that the name was changed to Hunt Institute for Botanical Documentation. Growth in collections and research projects led to the establishment of four programmatic departments: Archives, Art, Bibliography and the Library.

OUTLINE OF THE COURSE

I. Introduction (Sept. 29)

Introductory remarks
 Plant Geography and its relationships
 Common sources of error

II. The plant and its environment (Sept. 29, Oct. 6, Oct. 13)

The environment
 The habitat
 Adaptations
 The causes of plant distribution

III. The history and classification of vegetation (Oct. 20, Oct. 27, Nov. 3)

Classification
 Distribution
 History

IV. The history and distribution of natural groups (Nov. 10, Nov. 17, Dec. 1)

History
 Distribution

V. The history and distribution of floras (Dec. 8, Dec. 15, Jan. 5, Jan. 12)

History
 Distribution

VI. A coherent theory (Jan. 19)

Field work (optional) in connection with parts II and III.

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1. Introductory remarks.
2. Plant Geography and its relationships.

PLANT ECOLOGY is the science which treats of the mutual relations of plants and their environment, including other organisms. Some phases, often considered in the realm of Ecology at the present time, are inseparable from Plant Geography and other phases are intimately related to it.

Autecology is the study of the individual. It deals with problems of "The plant and its environment". The field overlaps with Genetics in studies of inheritance of characters of adaptive significance. The two phases of it, to a considerable extent, seek causes of plant distribution, that is, causes of success or failure of migration, persistence and extinction. They will be considered from this point of view.

Morphological Ecology deals with the structural adaptations of plants to their environment. It is inseparable from some phases of Morphology and Anatomy, for example, studies of structure of xerophytes.

Physiological Ecology deals with the functional adaptations of plants to their environment. It is inseparable from some phases of Physiology, for example, studies of mineral deficiencies and studies of photoperiodism.

Synecology is the study of the units of vegetation. It deals with problems of "The history and classification of vegetation".

Static Synecology deals with the classification of vegetation and the distribution of the units. For example, the classification by life-form and the distribution of the various life-forms.

Dynamic Synecology deals with the history and nature of vegetational units. For example, a succession of associations toward a Climax. This field is closely related to Dynamic Floristics (see below). The history of the flora of an area and the history of the vegetation of that area are concerned, to a considerable extent, with the same problems.

PLANT GEOGRAPHY is the science which treats of the description and interpretation of the distribution of plants in relation to the earth's surface. It is closely related to Taxonomy and Evolution and, as indicated above, to much of Plant Ecology.

Phyletic Plant Geography is the study of groups with a common origin. It deals with problems of "The history and distribution of natural groups". For example, of a species, of a genus or of a family.

Static Phyletic Plant Geography deals with the delimitation of natural groups and mapping their distribution (essentially the same as Monographic Taxonomy) and the analysis and comparison of distributions.

Dynamic Phyletic Plant Geography deals with the history of the distributions of natural groups. It overlaps with the fields of Phylogeny, Evolution, and Genetics, particularly in relation to causes.

Floristic Plant Geography is the study of floras. It deals with problems of "The history and distribution of floras".

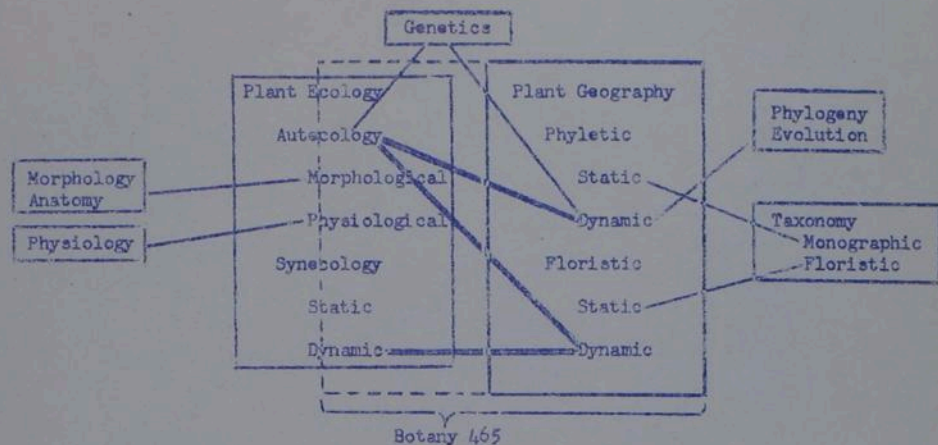
Static Floristic Plant Geography deals with the recording of the species of a flora and mapping their distribution (essentially the same as Floristic Taxonomy) and the analysis and comparison of the distributions.

Dynamic Floristic Plant Geography deals with the history of floras. It is related to Dynamic Synecology, as mentioned above, and to Autecology in relation to causes.

Most of the separate subjects listed above are so closely allied to some of the others that a classification of the subject matter of Plant Geography must, to a large extent, be quite artificial. There is utility, however, in bringing a degree of order out of a highly interlocking complex.

The following chart expresses the major areas in which fields overlap with one another. It does not express relationships of basic data. Research in any one phase of Plant Geography or Plant Ecology draws not only upon information furnished by

other phases of those sciences but also upon factual material in other fields of Botany and in portions of the other Natural and Physical sciences.



Major areas in which phases of Ecology and of Plant Geography are contiguous and areas in which they are contiguous with other fields of Botany.

3. Common sources of error.

The literature of Plant Geography is descriptive and interpretative. Several causes have conspired to make not only the descriptive phase but especially the interpretative phase liable to considerable error. There is probably no other modern science in which the literature is often of such a dubious nature. In many cases the baldest types of assumption are treated as exact truth. The sources of error are usually those of incomplete or inaccurate data, of biased or of deductive reasoning. Some examples follow:

ERRORS OF DESCRIPTION.

Concerning maps of the distribution of species, genera, etc.

Identification of specimens.

Taxonomy of the group.

One entity mapped or more than one.

Variation within a species.

Different concepts of categories.

Degree of completeness.

Borders of range accurate?

Gaps within range significant?

Labels. (Standley, *Science* 65; 130-133, 1927 - concerning *Bros.*
H. arvensis allentiana).

Concerning the distribution of the kinds of vegetation.

(Largely the same as above.)

Concerning data obtained from experiments.

These are subject to many types of errors involving techniques, materials,
measurements, etc.

ERRORS OF INTERPRETATION.

Bias.

Authors may write to vindicate an idea of hypothesis. Thus their work is biased although their data may be correct. This is most likely to occur in relation to an author's own ideas. It is difficult to defend one's ideas without becoming biased. "Perhaps its best antidote is to remember that truth may be stranger than fiction."--Woodson.

Deductive reasoning.

An assumption is made of relations among a circle of facts. For example, from observation of the correlation between plant distribution and environmental conditions one deduces that "there is a cause and effect relation between the environment and the plant". Once the assumption is made, facts are marshalled to its support. Soon authors using the assumption fail to mention that, no matter how reasonable, it is only an assumption. Finally, the assumption is stated as an exact truth. Explanations of causes are es-

pecially susceptible to this type of error. Few workers are content to deal with approximations, to deal with superstructures of research based on assumption. The tendency is to proceed to the exact and definite at all costs.

This course will not avoid many of the types of error listed above. It necessarily depends on literature which it is not practical to verify. It is important, therefore, to keep sources of error in mind and to determine how they may affect conclusions.

II. The plant and its environment

1. What is the environment?

The environment consists of all external conditions (factors) that are in contact with the plant. The environment is analysed, the individual factors recognized and measured.

The major classes of environmental factors.

Climatic factors

Temperature

(Fire)

Light

Total light

Kinds of light

Water (atmospheric)

Rain

Snow

Hail

Fog

Humidity

Air

Chemistry

Movement

Edaphic factors (soil or substrate)

Physical structure

Chemistry

Organic

Inorganic (including water and air)

pH

Biotic factors

Plants

Epiphytes

Parasites (mostly fungi)

Symbionts

Root-nodule bacteria

Animals

Soil organisms

Galls, leaf-cutters, etc.

Browsers

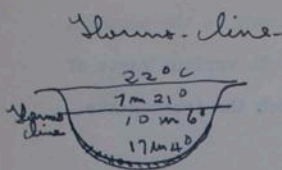
Listed above are only the main classes of factors. Within each may be recognized a large number of individual factors, each of which is part of the environment. "The intensity of most factors varies with the hour, day and season; and the rates of change, the duration of particular intensities, and the extreme values are all ecologically important aspects of the same environmental condition." "The problem of measuring these physical conditions that really govern plant behavior is much more difficult than commonly con-

ceived. Actually only a thin shell of environment adjacent to the organism is of immediate causal significance, and the conditions in various parts of this shell differ materially from the conditions to which the instruments... may...be exposed."--Daubenmire.

Habitat

The habitat is the total environment as it occurs in relation to one plant or to one group of plants at a particular place. This cannot be expressed as simply the sum of the factors of the environment. All of the individual factors of each class must be correlated with each other and with all of those of all other classes, and not only at one time but over a period of time. An exact expression of habitat is an impossibility. We do not have the necessary measurements for even one habitat out of thousands and even if we did we have no way of expressing those measurements in their real interrelated complexity.

"Indeed, even if we knew the theoretical resultant, in the case of such complex resultants as cultural or vegetational features, a principle which attempted to state the sum total of all the relationships, each in its proper proportion, would be far too complicated for us to be able to use." "Even if one knew all the principles and had all the data, the solution would be involved in a mathematical equation so complicated that no finite mind could solve it."--Hartshorne, The Nature of Geography. Ann. Assoc. Amer. Geog. 1939.



point below surface of water where temperature drops too very rapidly - lowest part of a lake is deficient in O_2 . The much of the bottom contains anaerobic organisms.
at 7m. below surface, very little light. Above thermocline, not a great deal of O_2 , in spite of wave action, photosynthesis, etc.
Generally not as much CO_2 in H_2O as in atmosphere.

Characters of hydrophytes.

1. Weak supporting tissue.
2. Vascular tissue reduced.
3. No cutin on under water parts.
4. Whole plant permeated w/ air spaces - not only intercellular. Air spaces serve as passages for $O_2 + CO_2$. These spaces closed - don't leak. exposed to air.
5. Junction of cutin on leaf surface - prevents wetting of stomata. Gives better floating power.

Characters of xerophytes - have ability to endure prolonged drought.

1. Largely annual plants, utilizing the infrequent wet spells + laying over in form of seeds.
2. Protoplasm able to withstand wilting.
3. Various types of dormancy.

Sonchera splendens adjusted to rainfall as it occurs.

When rain comes, quickly produces leaves - as soon as drought begins, drops leaves.

Others when rainfall comes at regular intervals adopt themselves to these periods.

4. Reduction of leaves + branches, + stem is photosynthetic. Such as *Ephedra*.
5. Production of thorns thru reduction of leaves + branches. Not as protection.

6. Reduction of surface area exposed.

7. Succulents + mucilage (pectinose, which unite w/ H_2O) chemically bound water.

8. Stomata opening only at night.

Epiphytes - special class of xerophytes, i.e. orchids, bromeliads, + ferns.

Digitized by *Dr. P. S. Rao* Institute for Botanical Documentation
 Epiphytes - velamen - outer layer of root spongy, good for H_2O absorption. In bromeliads production of scales.

2. In what ways is the plant adapted to its environment?

How does the plant become adapted to its environment?

Two meanings of adaptation: a condition, a process.

The kinds of adaptations. - *Chamberlain, 1924; Hickey - Expt. Studies on the Nature of Ep. I. Caron. 4 methods. Pub 520, 1940*

1. Somatic adaptations are those that are the result of the environment affecting the plastic protoplasm. Such changes are not inheritable and may find different expression at different times in the same plant.

Structural: root, stem, leaf, flower and fruit.

Examples: *Ludwigia sphaerocarpa*

Ranunculus flabellaris

Polygonum amphibium

Potentilla glandulosa

Functional: Photosynthesis, respiration, transpiration, growth, germination, etc.

Examples: photosynthesis, *Nasturtium*

light, *Pinus taeda*

flowering, *Potentilla glandulosa*

2. Genetic adaptations are those that are inheritable. They may be modified but not greatly, by the environment.

Ecotypes: Populations of species especially adapted to a particular habitat.

Two ecological classifications.

Adaptation to water.

Hydrophytes are adjusted to a super-abundant water supply.

Mesophytes are adjusted to an adequate water supply.

Xerophytes are adjusted to a deficient water supply.

Structure in xeromorphs, not xerophytes
Examples, physiology and morphology.

prevents water loss.

9. New sets of roots in wet weather lost in dry.

Parasites + saprophytes - usually dry black - particularly in
Serophulariaceae.

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Adaptation to nutrition.

Autotrophic

Parasitic: Cuscuta, Orobanchaceae, Loranthaceae, Rafflesia. *Ancientolium*

Saprophytic: Monotropa, Conopholis

(Insectivorous): Sarracenia, Nepenthes, Drosera, Utricularia. *Commissure plants*

Examples, physiology and morphology

*by Lloyd, F. S. -
Chronica Botanica,
Waltham, Mass.*

The process of adaptation.

The process of somatic adaptation is largely a matter of the effect of the environment, directly or indirectly, upon the germplasm or cytoplasm or both. The details lie in the realm of Genetics. Generally speaking, the protoplasm is plastic to various degrees and form and function may be modified within limits by the environment.

Genetic adaptation is again the province of Genetics. A simplified process might be as follows: Changes occur in the germplasm, variability is increased, under suitable conditions some variations have survival value, in a slowly changing environment and over many generations, the plant will be considerably different from its forebears and different, in part, in characters that are of adaptive significance.

3. What are the causes of plant distribution?

Is there a cause and effect relationship between the environment and the plant?

The causes of plant distribution are the causes of migration, establishment, persistence and extinction of the individual.

We have seen how the exact and complete analysis of the habitat is impossible. It remains to emphasize that no single factor or group of factors may be selected from the total habitat as causes. All of the factors are related and a change in one may result in changes in others. Instead of one factor limiting the range of a plant it is the whole habitat that is limiting.

Experimental Ecology, in seeking causes of plant behavior, is at the present time faced with two insurmountable difficulties. First, a species may be quite variable genetically in its physiological processes so that conclusions from an experiment may not be applicable beyond the plants that were actually a part of the experiment. Such physiologically distinct micro-races may not be identifiable by morphological characters. Second, the complexity of the habitat and the mutual relations of habitat factors render experimentation impossible. It is useless to experiment in the greenhouse or laboratory for the habitat there will be quite different from that in nature. Likewise, it is useless to experiment in the field for in order to experiment one must set up a control (the natural habitat) and the experiment proper which will be identical to the control except for one measurable difference. In changing the habitat in one way (by artificial shading, for example), it is necessarily changed in others (temperature, water, etc.).

The inductive method.

".....field ecologists attempting to explain plant behavior are often forced to confine themselves to inductive methods, seeking to establish concomitance between behavior and environment and realizing that the phenomena may never be capable of expression in any but broad generalities."--Daubenmire." Humboldt and his

Leighton + Shreve.

Methods

A. Distribution facts

(Vegetation + species)

1. Geog. range

2. Ecological distri.

3. Behavior at its limits

B. Apparent climatic controls (correlation of as many factors as possible).

C. Actual climatic controls by experiment.

followers set themselves to describe the world of plants empirically, dealing with the relationships of plants to environment only on a comparative basis. They purposely refrained from plunging into problems of actual cause and effect, apparently because they had arrived logically at a strong presentiment that they could not solve such problems then, and probably never would. Ecological geographers, on the other hand, starting with the assumption of a causal relation between plant and environment, have built the entire structure of their science upon efforts to prove its significance and to interpret the distribution of plants on the basis of it. The initial reasoning, therefore, has not been by simple induction from a body of empirically and naively determined facts, but from a system of working hypotheses based upon assumptions of actual cause and effect."--Raup.

Livingston, B.S. & Forest Shreve. The distribution of vegetation in the United States, as related to climatic conditions. Carn. Instit. Wash. Publ. 284. 1921.

Objectives

Methods

Vegetation

Vegetation map of the United States

Species

Pinus ~~edulis~~ strobus - Plot distribution of a species from each vegetation region

Climate

Correlations

Vegetation

Northern mesophytic evergreen forest (east)

Species

Pinus edulis

Conclusions - *no correlations found*

III. The history and classification of vegetation

How may vegetation be classified into useful and significant units?

1. The classification of vegetation

The primary types of units

Major world formations (grassland, forest)

Continental formations (coniferous forest, deciduous forest)

Major associations or communities (oak-hickory, beech-maple)

Minor associations or communities (within oak-hickory)

Alluvial forest, gravel bar, swamp,

pond, glade, cove

Micro-communities and sub-communities (strata, seasonal aspect, mosses on bark or leaf)

Descriptive terms used especially for formations and major association

Life-form

Physiognomy

Climate

Floristic composition

Basic objectives in description: relation of vegetation to climate
historical (succession)
pure description

(Example of life-form classification: Raunkier)

Phanerophytes, buds 25 or more cm. above ground

Chamaephytes, buds 0-25 cm.

Hemicryptophytes, buds on the ground and protected

Cryptophytes, buds beneath ground or water

Therophytes, annual plants

A life-form spectrum:

	Ph	Ch	H	Cr	Th
Death Valley	26	7	18	7	42%
Seychelles	61	6	12	5	16
High alps	0	25	68	4	3

Descriptive terms used especially for minor communities and micro-communities

1. Species list

2. Density: number of individuals

3. Frequency: number of quadrats in which a species occurs

4. Cover: area of crown
basal area

5. Sociability: degree to which plants of a species grow together

6. Vitality: size, flower and fruit production

7. Periodicity: season phases

8. Stratification: tree crown layer or strata, shrub layer, herb layer

9. Presence: regularity with which a species occurs in a series of stands

10. Constancy: same as above but for quadrats

11. Fidelity: degree to which a species is confined to a kind of vegetation

Basic objectives in description: the same as those of the higher units, but descriptions in more precise terms so that they can be analyzed and compared

Bly 465 Plant Geography 9/29/49

10/20 - Hint + classification of vegetation

1. How classify vegetation?

2. Major world formations.

Continental

Major associations or communities.

Minor

Micro communities or subcommunities.

Grassland or woodland (emerges as deciduous)

See Huntington + Shreve for continental formations.

(Mr. is in E. deciduous forest)

Beech-maple, oak-hickory as major association

alluvial forest within oak-hickory association

sand dunes } local communities

or gravel bars

or prairie types

Within preceding types - stratification (heights of plants - 1st, 2nd, 3rd story) seasonal grouping - as in spring one type of plant is dominant for that region.

What terms to base classification of various groups

1. Climate - necessary to classify world's climate first - Temp., rainfall, seasons.
2. Physiognomy - total aspect of plant - based on many characters as perils - hirsute, heliophane, etc.
3. Floristic - the dominant plants found in a region.
4. Morphological characters - ex leaf size + again the dominant form - broad-leaved
5. growth form, size of leaf = life-form - selecting 1, 2 or 3 characters only for determination

Pl Her. 10/20/29 (cont.)

Raunkjær's life form classification

1. Phanerophytes - 2.5+ cm (bud level)

2. Chamaephytes - ground to 25 cm.

3. Hemikryptophytes - buds at surface, protected (leaves)

4. Cryptophytes - buds below ground or water level.

5. Therophytes - annuals

Raunkjær considered bud position as vital, and that these positions would aid in classification.

An example of how these work

	1	2	3	4	5
Death valley	26	7	18	7	42
Sechelles	61	6	12	5	16
Himalaya	0	26	68	4	3

Nos = percentage of total species in area considered

Bug in this is that ^{high} percentage might be relatively rare species.

Raunkjær falsely assumed that introduced species would fit into the "normal" spectrum - many examples prove this wrong.

Present tendencies -

Based on phytogeography - a general aspect system w/o adaptive features being considered, but usually a combination of all methods.

10/20 - Classification of small units, as Wisconsin oak-hickory forest association.

1. Forested is most important - in terms of species + plant associations - dominant species, v. plant communities. In sp. - sandbar would be the solid association; glade - and/or open woodland - stratification - tall trees, small trees, shrubs, herbs, or vitality in general - abundance of fl + fruit of species in this area. Distribution of individuals within the area (density or frequency).

2. See Posting Chart on techniques -
Type of things to be analyzed.

1. Species list.

2. Density - no. of individuals.

3. Frequency - no. of quadrats in which species occurs (100%, 50%, etc)

4. Cover + crown area (how much ground area does crown of tree influence).

(2) Basal area - how high is base of stem.

5. Sociability - by itself, or mixed w/ others

6. Vitality.

7. Stratification.

8. Periodicity.

9. Presence - regularity of occurrence of a species

10. Constant - quadrat method applied.

11. Fidelity - degree to which a sp. is confined to that particular type of vegetation - if found only on glade, has high fidelity.

important
in comparing with
other slopes, but
not so for
individuals.

4 importance of all this is for comparison with other similar situations in other localities.

2. The distribution of vegetation

The vegetation of the world (Map from Schimper)

- I. Luxuriant tropical rain forest and monsoon forest
- II. Less luxuriant tropical rain forest and particularly monsoon forest
- III. Xerophilous woodland of a tropical stamp, savannah forest and thorn forest
- IV. Temperate rain forest
- V. Sclerophyllous woodland
- VI. Summer forest
- VII. Grassland
- VIII. Grassland as a climatic formation, woodland as an edaphic formation, more or less abundant
- IX. Park-like landscape, meadow and forest in temperate zones with cold winter
- X. Desert
- XI. Alpine desert
- XII. Tundra
- XIII. Semi-desert

Discussion:

- largest in Amazon valley*
1. Tropical forest -
Central America
South America
Africa
Malayasia
 2. Temperate forest
North America
South America
Eurasia
Australia and New Zealand
 3. Grassland and park-land
North America
South America
Africa
Eurasia
Australia
 4. Deserts
North America
South America
Africa-Asia
Australia
 5. The vegetation of North America
- Characteristics of trees of tropical*
1. No. of species usually high
 2. No "pure" stands.
 3. Trees large, w/ thin bark + smooth b.b.
 4. Freq. devel. of plant buttresses (partic. *Artocarpus*)
 5. Not greatly branched.
 6. Seeds pretty much the same shape - ovate, glossy, thick.
 7. Leaves + twigs completely pendent when young, they are essentially wilted (not turgid).
 8. 2-3 stories of trees
 9. Whole region taken up w/ plants - herbs, shrubs, trees, lianas, mosses
 10. Epiphytes cover all branches - trees growing on trees, herbs, etc.
 11. Aerial roots
 12. Epiphytes more or less versimorphic, depending on whether low or high.

10/27 - The rain forests of the Amazon valley are typified by an abundance of Bromels - none or few in Asian + African rain forests. Epiphytic Cacti another character of American tropical rain forests. Araceae important in both Malaysian + American. Palms common but not abundant in rain forest.

African rain forest more of an open type - a vaulted appearance, not rich in no. of species. Not so much undergrowth. Greater no. of individuals of a species growing together.

Malaysian has many palms - particularly the climbers - Calamus + Rubria - Araceae, Piperaceae important. Ficus more rampant in Malaysia than American. Most sp. of Ficus start as epiphytes, later becoming later ground plants. Asclepiadaceae important as Crinum. Hygon Epiphytes - Hymenophyllaceae important. Ericaceae shrubs as epiphytes.

Temperate forests - (summer forest of Schimper)

Characters

1. Few in epiphytes - Polypodium polypodioides is farthest north. extensive of other epiphytes.
2. Essentially a pure forest.
3. Herbaceous + shrubby plants primarily a spring flora.
4. Leaf shape variable.
5. Few lianas.
6. Caniflory is rare, (does occur, but not extensively, exclusively in tropics) Cercis canadensis is an exception due to dormant buds.
7. Well-developed bark.

In Eurasia - essentially same genera occurs as in N.A. both deciduous + conifers (mostly diff. spp.)

In S. American small temp forest w/ Fagus, Quercus (Winteraceae). Fairly moist w/ Hymenophyllaceae + Hepaticae.

In Australia - temp forest of tree ferns + Eucalyptus (uncult)
pure Eucalyptus (dry).

New Zealand - largely tree ferns w/ some gymnosperms
of enormous dimensions (ex. Hammore "Kauri", + Podocarpus
is abundant). In dryer forests Fagus + Nothofagus
are extensive.

Grass-lands - (Schimper differentiates here savanna +
step, the former is park-like w/ scattered trees + steppe
all grass). Savanna somewhat moister + steppe dry.

Character:

1. Grass predominant Savanna up to 6' in steppe,
generally fewer high.
2. Perennial herbs w/ bulbs, corms or rhizomes (underground
storage organs).
3. Drier open ground - not complete covering of soil.

^{4.}
In S. America - Guayana - sedge predominant.
Southern - grasses, legumes + compositae
predominant.

In Brazil, in savanna, the Vochysiaceae form
predominant trees.

In Argentina - pampas - Stipa + Melica important.
developed into tufts. Plus shrubby compositae
i.e. Baccharis. The shrub composites are undershrubs to
the grasses.

African grass-savanna - mostly of Panicum, savanna
of Andropogonaceae - Compositae few, but many
legumes, herbaceous + in savanna Acacia
predominate as trees. Adansonia (Baobab) is most
important tree (Bombacaceae) 27" diameter, but
not very tall, not much branched. Rather scattered.
Trunk is spongy-water storage.

Eurasian - Stipa mlt. grass. Amaranthus, + Artemisia (compositae)
plus bulbous Liliaceae)

Desert regions (generally unequaly distr. temp season. Landscape (physiography) ^{predominant})

1. Characters of plants

1. Mostly annuals.
2. Ephemeral leaves.
3. Red. branches, stems, thorns present.
4. Succulence of stem + leaf.
5. Very large underground parts

Africa - 2 - N. Afr. Family - Zygophyllaceae most imp.
A remarkable succulent is *Citrullus colocynthis* in driest regions with an enormous root system - depends on subterranean water rather than ephemeral rainfall.
Tamarix is important here.

Staphylea (Asclepiadaceae) looks like a cactus
S. Afr. - strong development of bulbous monocots (Iridaceae + Amoryllidaceae) plus Aizoaceae such as *Mesembryanthemum* - "rock plants".
Welwitsia is found here.

In north Africa - *Artemisia* has a parasite of *Probancha* -
+ in S. Africa - *Euphorbia* has " " " *Hydnora*.

Asian deserts similar to African - Chenopods developed as desert plants -

South American deserts developed on west coast.

Ecuadorian deserts driest in world - only a few annuals.
Further south, characteristic "fog" forest which frequently produces a forest in the middle of the desert.

The Argentine desert similar to those of our southwest.

North America - see Townsend for major regions.

1. ain types characterized as to common species (the original vegetation).

1. Tundra - primarily grasses + sedges, dwarf shrubs *Salix* + *Ericaceae*

2. Boreal (coniferous) forest - *Picea glauca*, *Abies balsamica*, *Salix laricina*, *Picea mariana* + *Pinus banksiana*.

3. Hemlock hardwood (N.E.) great mixture of species - *Tsuga canadensis*, *Betula lutea* + *Acer saccharinum*.

4. Deciduous forest - *Fagus*, *Liriodendron*, sugar maple, *Quercus alba*, *Lilium*, *Castanea* (chestnut), *Hicoria* + a no. of sp. of oak in the drier regions (i. e. *Missouri*).

5. S.E. Evergreen - primarily *Pinus* sp. - *P. palustris*, slash, pitch + loblolly - occurring as pure stands in dense forest or savannahs mostly on humus
In swamps - hardwoods - along streams - cypress, *Taxodium profunde*, *Acer rubrum* + *Nyssa aquatica*.
In pine forest, + upland generally, fires + destruction by man - climax has been obscured.

6. Grassland - eastern 30" + rainfall - tall grass - western - less rainfall, the short grass.

Eastern is richer in sp.

Western - *Bouteloua*, *Bambusa dactyloides* + *Aristida* sp.

Eastern - *Andropogon furcatus* + *scoparius*, *Sorghastrum nutans*, *Stipa spartea* + *Bouteloua curtipendula*, *Alopecurus*, *Solidago*, *Helianthus* + other composites
Leguminosae well developed.

7. Desert - great basin area, exclusive of mountain ranges, sage-bush *Artemisia tridentata* - saline soils.

Artibeus, *Bahia* + *Salicornia* present on salt flats.

Mojave - creosote bush *Larrea* + *Yucca brevifolia*.

Sonoran desert - cacti + *Carnegiea gigantea* - *Opuntia*,

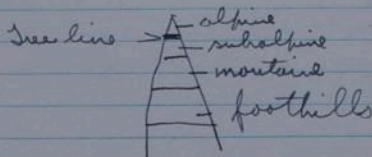
Geography 11/3/49

Read article in House Beautiful - July Oct. 1949 p. 146
"How to pick your private climate."

Vegetation of N. Am. cont.

Rocky Mt. Forests.

Formation is a complication.



Sub-alpine characterized by *Picea Engelmannii*
Abies lasiocarpa
North → *Tsuga mertensiana* + *Picea glauca*

Mountains - *Abies concolor*, *Pseudotsuga taxifolia* +
Picea pungens
at lower elev. of this belt *Pinus ponderosa*, which
blends into foothills, with a Park-like aspect.

Foothills - no. of spp. of *Pinus* + *Juniperus* plus
Quercus + *Cercocarpus* at lower elevations of this zone.

Coastal forests - 2 regions - Sierra Nevada inland + coast proper.
Zonation as above evident, plus another complexity - the
west zone wetter than eastern side, with the zones
tilted



Subalpine - Red fir, *Pinus contorta*, lodgepole pine.

Mountains - *Abies concolor*, *Pinus Lambertiana* + *Libocedrus*
decurvens - farther north, *Pseudotsuga* comes in
and *Sequoia gigantea*.

11/31(cont)

Foothills - *Pinus sabiniana* + many spp. of oak.
this gradually going into plain, desert or scrub.

Pacific coastal belt most luxuriant of the two coastal belts; particularly thru Oregon + Washington.
The zonation not so extreme here.

Tsuga heterophylla
Thuja plicata
Alnus grandis
Pseudotsuga

North from this region *Picea sitchensis* +
Douglas fir + again *Tsuga heterophylla*.

Southern part (California) more complicated -

Sequoia sempervirens - in moister N. Calif.

Further south (drier) - Broadleaved sclerophylls (trees)
and chaparral (shrubs)

Quercus spp. }
Ceanothus
Arbutus }

Ceanothus arctostaphylos
Adenostoma fasciculata -

Chihuahuan desert -

What changes in vegetation have taken place in the past? Why? How?

3. The history of vegetation ^{1. In terms of individual species}

a. General considerations

Establishment

Growth

Extinction

Evolution ^{1 - a long time basis (impossible to study).}
_{2 - of micro-fossils -}

b. Intra-Areal changes - ^{changes within a region (i.e. glades, creeks, valleys - occurring under relatively uniform habitat) - not affecting general type. Growth + death important here. Relative rates of growth + death (see}

c. Inter-areal changes

Changes in plant associations (indirect change)

Succession

Changes in major vegetational units (direct change)

Gleason, H.A. The vegetational history of the Middle West. Ann. Assoc. Amer. Geog.

12: 39-85, 1923.

Distribution of vegetation during the Wisconsin

Early post-Wisconsin migrations

Development of the prairie

Forest migrations

Final prairie dominance

Final forest advance

increases crown spread of trees + increases size of colonial sp. Periodic seasonal fluctuation within a month - over a 20 year period, some fluctuations generally occur. This is a relatively unimportant class as far as vegetational changes go.

- c. Inter-aerial change - migration into an area of different type of vegetation.
1. Stable veget. developed by series of vegetations
 2. Stable vegetation changes directly into another type.
- Ex - sand dune changes

(By stable vegetation is meant one that will remain the same as long as climate conditions remain the same.)

This is succession.
Habitats changed by the vegetation rather than by physiographic changes.

Ex. Development of a forest on a lake.

Developed first as floating + submerged aquatic.
By accumulation of detritus - reeds + cattails (stoniferous)
Carex + sphagnum (for regions protected from wave action).

After sphagnum - shrubs - deposition of leaf. (floating mats)
Sphagnum starts only when pH is low.
CaCO₃ is deposited by plants (moss)
zonation occurs -



As the pond fills in, the trees (Sapin) will grow out over the whole area.

Secondary succession occurs after catastrophic fires -

Geography 11/10 -

Primary succession

"The New flora of the Volcanic Island of Krakatoa" by
Eust. A. Transl. Seward Cambridge 1908 (in Dec 92).

History - Aug 26-27, 1883 - the whole island blew up
with a sound heard 3000 miles away - fragments
carried 750 miles, and fine dust circled the globe
About 4.4 cubic miles blew up. Waves after explosion
noted in Atlantic -

By 25 years, a good flora developed - strand plants &
grassland. In mountain ferns & orchids developed.

Higher vegetation came back much faster than expected.

All plants appearing were wind, water or bird
(dispersed) spread. The common species of neighbouring lands were
there.

Vegetational changes due to physiography or climate.

1. Physiographic changes more minor than climate -
i. e. - lowering of water table, silting in, building
up of fore dunes, on a cliff, talus slopes.
Post glacial swamping etc would be of major imp.

2. Climatic changes - of major importance - a tendency
to variability from wet to dry for ex - occurring
over a period of 500,000 years - Faure
invasions of grassland into forest, forest into
grassland or perhaps grass to desert.

1. Evolutionary change - fundamental over long time.

2. Climatic change - over long periods important.

3. Physiographic -

4. Successional change

Season - The Vegetational History of the Middle West -

1. Starting w/ maximum extent of Wisconsin ice (60,000 yrs ago)
Six vegetational groups

1. Tundra
2. Coniferous "Boreal" forest - includes some of the hemlock & white pine
3. Prairie or grassland.
4. Coastal plain - does not include tree species of present
5. Deciduous forest
 1. Alleghany } essentially same position as today
 2. Ozarkian } but then relatively close to the ice.
6. ~~Prairie~~ - same local.

Reasons for distribution based upon relic colonies of plants.
The tundra was a very narrow band, next to ice.

Climate at this time about the same as today, but drier.

30,000 BC marks appreciable retreat of ice -
producing a drier & warmer period "Xerothermic Period".

The tundra & coniferous forest increased, the prairie
advancing both north & south (because of drought),
decreasing the deciduous forest considerably.

Mechanics of movements -

1. Tundra - next to ice, because of raw "soil" top met.
The tundra retreats with ice due to changed climate,
drying up of soils, as the more southern plants
advance.
2. Grasslands advance due to excess transpiration,
particularly in winter - will kill off the trees, by
hot, dry winds.

Attenuation - the plants didn't all advance at the
same rate, causing a differentiation - the more the
ice retreats, the lower the no. of species
northward.

10000 BC - closed the Kerothemic period - not much change in temp, but increased precipitation, particularly increased in winter - this favors forest over grass. Increased water permits seeds of trees to grow in grass - in addition, sumacs or other shrubs with rhizomes could encroach upon the grass land, and after shrubs, trees could come in.



The deciduous Allegheny forest migrated westward, rather than the Ozarkian forest, since the Ozark forest was separated by a wide band of prairie.

Movement of E. coast strand plants westward occurred during time when there were extensive lakes in the regions recently covered with ice.

Diff. in relics between Illinois + Indiana conifers
& that of Ohio -

(1) Bog species - *Thuja*,

(2) Upland species - *Abies balsamea*

Relics of Ohio are both types, but only upland relics in Illinois + ~~Ohio~~ Indiana.

IV. The History and Distribution of Natural Groups

1. Tryon, R. M. Jr. Dynamic Phytogeography of *Doryopteris*. Amer. Journ. Bot. 31: 470-473. 1944.

a. Phylogeny.

Section *lytoneuron* (free veins, unspecialized scales) is primitive, Section *Eudoryopteris* (areolate veins, specialized scales) is advanced. *D. triphylla* is the most primitive species.

b. Place of origin of the genus.

Ranges of primitive and most highly advanced species are mutually exclusive. Origin within or near present range of *D. triphylla*. Southern tip of Brazilian Highlands chosen because of age. Time: Early Miocene.

c. Migration routes.

Determined by adding species ranges to that of *D. triphylla* in phyletic sequence. Migration across northern Argentina to Andes, north to Colombia, east to Venezuela and British Guiana; a slower migration northeast toward Rio de Janeiro. Final migrations: Colombia to Mexico, northern South America through lesser Antilles to Cuba, Ecuador to Galapagos Islands, e. Brazil to Isla Trinidad, Rio de Janeiro northeast and north.

d. History.

Initial migration (especially of species of *Eudoryopteris*). Uplift of the Andes in late Miocene or early Pliocene. Genus dies out in north central Andean region. Spread of genus to state of Rio de Janeiro. Speciation in section *lytoneuron*. Recent migration to periphery of range.

2. Woodson, R. E., Jr. Notes on the "Historical Factor" in Plant Geography. Contrib. Gray Herb. 165: 12-25. 1947.

a. Areas in eastern North America continuously available for habitation by plants; Ozarkia, Appalachia, (Driftless Area) and Orange Island. The first three since the Paleozoic, the last since the Eocene or perhaps earlier.

b. All eastern species of *Asclepias* can be referred to one of these refugia by ranges equiformal to them.

A. stenophylla, Ozarkia; *A. phytolaccoides*, Appalachia; *A. lanceolata*, Orange Island.

c. Types of ranges.

1. Species persistent unchanged in two or more refugia:

A. quadrifolia, *A. amplexicaulis*, *A. purpurascens*.

2. Species persistent in two or more refugia but evolved into subspecies:

A. tuberosa tuberosa, interior, Rolfii

A. incarnata incarnata, pulchra.

3. Ancestral species persistent in two or more refugia but evolved into 2 vicarious species:

A. perennis-texana, Appalachia-Ozarkia.

A. hirtella-longifolia, Ozarkia-Orange Island.

A. Meadii-obovata, " " "

A. viridis-connivens, " " "

4. Species endemic to one area.

Vicarious but pair unidentifiable?

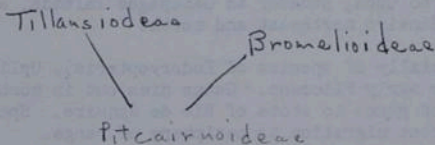
Old species never occurred elsewhere?

Old species, extinct in other refugia?

A. stenophylla, *phytolaccoides*, *Nuttalliana*, *lanceolata*, *rubra*.

5. History.

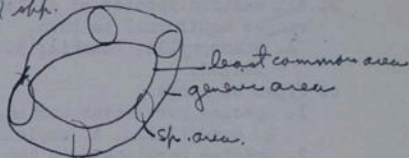
Species restricted in range by Cretaceous submergence, 70 million years ago. Orange Island remains isolated until the Pliocene, then species



Cohesion ratio -

Least (smallest) common area (to all spp.)
 must include as small an area as possible
 with a little of all spp.

The cohesion ratio is the comparison
 of least common area to generic
 area.



may spread from it. Ozarkia and Appalachia ranges are not restricted to the north until Pleistocene glaciation. Meanwhile, after post-Cretaceous emergence species may spread south, east and west. Xerothermic period restricts ranges to the north and west. Various amounts of migration since then. Species may spread at any time land is available but new habitats and vegetations may act as barriers.
Example: *A. amplexicaulis*.

3. Woodson, R. E., Jr. Some Dynamics of leaf variation in *Asclepias tuberosa*. Ann. Mo. Bot. Gard. 34: 353-432. 1947.

History of the species, Cretaceous to Pleistocene, as above.

Pleistocene to present: introgression of the three subspecies.
crests of variability
spread of leaf character of angle B.

Future history: evolution of the subspecies, increase in variability.

4. Smith, L. B. Geographical evidence on the line of evolution in the Bromeliaceae. Bot. Jahrb. 66: 446-468. 1934.

a. The subfamilies.

Capsular series:

Pitcairnioideae: appendaged seeds, unspecialized scales - *terrestrial*

Tillandsioideae: appendaged seeds, specialized scales - *epiphytes*

Baccate series:

Bromelioideae: unappendaged seeds, specialized scales, *epiphytes*

b. Capsular series.

Which subfamily is primitive? Pitcairn. have genera with small ranges, Tillands. have genera with large ranges. According to Age and Area the Tillandsioideae would be primitive. But epiphytic habit and better means of migration may explain larger ranges. Evidence from cohesion ratio:

The least common area.

Tillandsioideae genera show little cohesion, Pitcairnioideae genera show much cohesion, hence it is primitive.

c. Bromelioideae

Derivation and migrations.

5. Smith, A. C. and M. F. Koch, Espeletia, a study in phylogenetic taxonomy.
Brittonia I: 479-530. 1935.

Genus distributed in northern and northwestern South America.

Ecology: confined to paramos, i.e. alpine meadows above timberline, except
E. nereifolia.

Adaptive morphology: woody caudex, mostly below ground, xeromorphic leaves.

Pollination: pollen with spines, insect pollinated.

Phylogeny: 5 groups of species, one species, *E. nereifolia* is primitive in
morphology and in ecology. It is close to *Polymnia* and grows at lower
elevations.

Distribution of the species-groups: On one paramo there are 17 species and
all 5 species-groups. All other paramos have no more than 4 species and
all of the same species-group.

History of the genus: Start with 5 species, each a basic one for future
species-groups. Time: post-eocene because distributions show no corre-
lation to Eocene submergence in northern South America. If genus existed
then the effects of the submergence have been lost.

Evidence from *E. nereifolia* and its present habitat is that species
migrated to paramos and changed as they did. They became isolated
in the change from continuous lowland to isolated alpine habitats.
This would relate speciation to the uplift of the Andes and to
Pleistocene glaciation.

Uplift of the Andes (late Miocene-early Pliocene): Range of basic species
are disrupted. Pleistocene glaciation: isolated habitats but at lower
elevation than now. Post-Pleistocene: spread of species to present
elevations.

Evolution in one species-group: The basic species consisted of many biotypes, these more abundant in some areas than in others. As the range was dissected, these biotypes were isolated. A single isolated biotype would evolve into a single isolated species. Several biotypes in one area would evolve into as many species by biological isolation. (insect pollination, no pappus etc.).

General conclusions: This type of evolution, splitting up of a few basic species into many local ones is common when small areas become isolated. Later spread of the local species, or their derivatives, may give rise to several very similar species of doubtful phylogeny. The earlier history of such species is easily obscured by recent migrations.

6. Constance, L. and R. H. Shan, The genus *Osmorhiza* (Umbelliferae). Univ. Cal. Publ. Bot. 23: 111-156. 1948.

Illustration of three basic types of disrupted ranges: bipolar, eastern North America and eastern Asia, eastern and western North America.

V. The history and distribution of Floras.

A flora is all of the species of plants that grow in a given area. For practical purposes discussion is confined to the higher plants. It is not necessarily a natural homogeneous unit but rather is usually a mixture of natural units, the floristic elements.

1. The floristic elements of eastern North America.

Arctic and alpine

Boreal (Canadian Forest)

Appalachian and Ozarkian

Coastal Plain

Prairie

Strand and sea grasses

Weeds

A floristic element is a natural unit only if it is defined so that the species have had a common history of route and time of migration into the Flora area. The above floristic elements are major types, each having several natural units within them. The natural units are usually more theoretical than real because of the difficulty of accumulating sufficient evidence of their history. Although the entire flora may theoretically be organized by floristic elements, actually many species will not clearly fall into any of the elements and many will be placed in different elements by different persons.

2. History of the flora of eastern North America during the Quaternary.

a. Pre-Pleistocene flora and the general effects of Pleistocene glaciation.

Flora a mixture of many of present floristic elements; undifferentiated. Four major advances of the ice results in a differentiation of the flora into elements of similar habitat requirements and similar variability.

Species that migrate north and south with the advances and retreats of the ice have many biotypes and are plastic. They are variable in genetics, physiology and morphology. Species that become almost extinct in the glacial periods have very few biotypes and are rigid. They are rather uniform in genetics, physiology and morphology.

In post-Wisconsin time those species with similar habitat requirements and similar behavior migrate as a group and represent a differentiated floristic element. Arctic and Alpine and Boreal elements have particularly had this history. The northern parts of the Appalachian-Ozarkian element have also. The Coastal Plain, Strand and Prairie were probably differentiated more by broad climatic and habitat differences than by the glacial periods.

b. The Coastal Plain floristic element.

Fernald, M. L., Specific segregations and identities in some floras of eastern North America and the Old World. *Rhodora* 33: 25-62. 1931.

Fernald, M. L., A century of additions to the flora of Virginia. *Rhodora* 42: 355-404 (maps); 503-521. 1940.

McLaughlin, W. T., Atlantic Coastal Plain plants in the sand barrens of northwestern Wisconsin. *Ecol. Monog.* 2: 335-383. 1932.

Peattie, D. C., The Atlantic Coastal Plain element in the flora of the Great Lakes. *Rhodora* 24: 57-70, 80-88. 1922.

Species are primarily of Austral affinities and often are of old or primitive groups.

I. Species with stations in the Appalachian and/or Ozarkian uplands.

Existed on those areas during the Cretaceous when they were low. As the peneplain rose they migrated to the emerging Coastal Plain, leaving relict colonies in suitable localities.

II. Species centering on Orange 'Island'.

Orange 'Island' was a series of small islands, emergent and submergent at various times from the Eocene (or earlier) to the Pliocene. At that time the area was permanently emergent and became united to the mainland. Flora contained species from Ozarkia, Appalachia and probably from the West Indies. In post-Pliocene times these have spread onto the Coastal Plain proper.

III. Species exclusively or predominantly in tropical Florida. Mostly wide-spread West Indian species. Relatively recent arrivals by water or hurricane.

IV. Species on the northern Coastal Plain with extensions to Nova Scotia and Newfoundland.

Coastal Plain from Long Island to Newfoundland was submerged post-Miocene or probably post-Pliocene. Species spread north when it was emergent, spread to the present coast and persisted during the Pleistocene. (?)

V. Species with extensions into the glaciated Midwest.

Some species migrated in early post-Wisconsin time from the Coastal Plain up glacial rivers (now the Hudson and Mohawk) and along the shores of the large post-glacial Great Lakes as far as the Indiana Dunes, central and northwestern Wisconsin and east-central Minnesota. Others migrated northward along the Mississippi and Ohio river systems from the Mississippi Embayment.

c. The Strand floristic element.

History similar to V (above) but many species probably entered the Great Lakes system through the Gulf of St. Lawrence after that was free of ice.

- d. The Arctic-Alpine and Boreal floristic elements with special reference to persistence in glaciated regions.

- Fernald, M. L., Persistence of plants in unglaciated areas of boreal America. Mem. Amer. Acad. A & S 15: 239-342. 1925.
Fernald, M. L., Critical plants of the upper Great Lakes region of Ontario and Michigan. Rhodora 37: 197-222. 1941.
Hulten, E., Outline of the history of the arctic and boreal biota during the Quaternary period. Stockholm, 1937.
Raup, H. M., Botanical problems in boreal America. Bot. Rev. 7: 147-248. 1941.
Wynne-Edwards, V. C., Isolated arctic-alpine floras in eastern North America. Trans. Roy. Soc. Canada, Sect. V, ser. 3, 31: 1-26. 1937.

- I. Fernald: Collected in Newfoundland and Gaspé, found many very rare or endemic species. These were of two types: a) with Cordilleran affinities; b) with Arctic affinities. Species generally found growing together in limited areas at high elevations.

Proposed that species were widespread prior to the last glaciation, that the ice exterminated the species except south or north of glaciation and on nunataks within the glaciated area. Some geologists agree with the unglaciated nature of the areas.

After the ice had disappeared most of the species did not spread at all or did not spread far from the refugia because they were senescent and conservative.

- II. Wynne-Edwards: Possibility of survival on nunataks; arctic species could, but not mesomorphic Cordilleran species. A number of these do not grow very far north today in the West. Geological evidence: Sound in some cases. But relicts also occur on hills at Bic and on Mingan and Anticosti Islands. Bic was either completely glaciated or had an extremely small nunatak. Both islands were completely glaciated and Anticosti (probably Mingan also) was submerged by the post-Wisconsin Champlain Sea.

Proposes: Relicts are actually species with special habitat requirements. They grow on basic rocks. They do not grow on acid rocks, even in a nunatak area (Tabletop Mt., Shickshock Mts.). Species spread north after glaciation and have occupied suitable habitats. They have not had time to occupy all of the suitable habitats.

- III. Hulten: First sees the fact that species have similar ranges. Assumes that those with similar ranges have had a similar history, i.e., similar route, source and time of migration. Formulates theory of Equipformal Progressive Areas: "When a number of species spread from a common source, their areas assume a concentricity around the place from which they radiated. Those plants which have equipformal areas of different size have radiated from the same centre, and this centre can be found if the area of as many species as possible belonging to the group are compared."

Maps world ranges of all species occurring in Beringia; sorts these into groups with similar ranges. Gets Equipformal Progressive Areas. Notes the positions of the centra of the groups. Finds a correlation with the known facts of glaciation. Each centrum contained a refugium.

Flora of Beringia was originally widespread, cut into segments by each advance of the ice, spread back into glaciated regions during each interglacial. Species that have not spread much are rigid (uniform population.) Species that have spread widely are plastic (variable populations).

Geography 4/17

Floristic elements

Sp. of similar ranges w/ a similar history.

How long similar?

Nearly always correlated w/ general climatic + physiographic areas.

Historical factors - the previous distribution of spp. in unpotated is - an old isolated land-mass spp. - later joined to other areas - the original spp. will spread to new area reflecting the shape of ancient land masses.

Distribution + history of natural groups -

1. Doryopteris - American Journ. Bot. 31: 470-473, 1944.

12/1 - Historical factor - tendency for seedling to become established near the parent plant. Does not relate to physiographic or geologic history. Interpreted from standpoint of biology of plant itself.

Environment not the only factor of pl. distrib. Plants do not migrate over great distances. Spp. do not invade a mature vegetation. Spp. migrate slower than means of dispersal allow.

Important thing is the ecological matter of dispersal and growth in that region - meeting the competition of established vegetation. Most sp. have ranges not expected if methods of dispersal were great.

Plants w/ light seeds or spores travel great diff. distances, but distrib. patterns are very similar to those w/ heavy seeds.

Equipotential areas - described by a slow migrating sp. of recent change pattern of distrib. overnight - makes slow and similar distributional development.

As a sp. will show a certain type of distribution, a group of similar spp. will show a similar dispersal area.

An essential feature of equiflorous areas requires that the species exist at center of area, in addition to its dispersed area.

12/18 - A.C. Smith - Study of Espeletia - High Andean genus (growing in páramos) w/ exception of 1 sp. *Peruvia* allied to *Polymnioides*. Very heavy, hairy indument, resinous.
See Smith + Koch - *Espeletia*; a study in phylogenetic taxonomy in *Brittonia* 1: 479-535, 1935.

Constance, S. + Shaw, R. H. The genus *Osmorhiza* - (Umbelliferae) *Urb. Cal. Bot. Publ.* 23: 117-156, 1942.

12/15 - Study of Floras -

1. Floras - plants that grow in a region.
2. Floristic element - species with a common history.
Elements of E. N. America -
 1. Appalachian - Ozarkian
 2. Strand
 3. Arctic + alpine - very widespread throughout (little endemism)
 4. Boreal (Canadian)
 5. Plains or prairie
 6. Coastal plain.
 7. Weeds

1/5/50 History of floral elements of E. N. America.

1. The Coastal plain.

Pre-pleistocene distribution.

As ice advanced, progressive climatic belts; only species that could migrate prevented from extinction. The most aggressive plants survived.

There were at least 4 ice advances + probably other minor ones.

These advances produced 2 kinds of species.

1. Rigid - relatively homogeneous genetically, with little migratory ability.
2. Plastic - relatively heterogeneous, capable of

migration, & varied genetically.

Arctic & alpine genera - very poorly defined species, & rigid species w/ pale soil.

Boreal vegetation - relatively few species with very broad ranges, the categories ^(not as rigid) poorly defined.

Appalachian - Ozarkian flora, on the other hand, which was never glaciated, characterized by narrow endemics, rigid species which haven't had to migrate.

In the 1st two, species of similar physiological character would tend to move together.

Other regions, i.e. prairie, were little affected by glaciation. The strand & coastal plain probably existed for in the past.

The coastal plain & strand regions.

Three groups of plants.

1. Coastal plain proper -
2. Coastwise beaches (strand plants)
3. Between these 2 are land-locked bays, with brackish or partially fresh water, with plants that aren't strand plants, nor yet coastal plain.

~~1/12/50~~
1/12/50 - The Boreal & Arctic Floras

Haber - Flora receded & advanced w/ the ice, and also up the mountains.

More of the plants now found in N. Canada are endemics of narrow range, mostly with ranging.

Farwell worked on endemics of Gorse peninsula & Newfoundland - collected largest no. of endemics & rare species. In 1925 extended his "Munster Theory".

Found localized species in the Gulf of St. Lawrence region commonly have mid-western

Divided plants into 2 groups -

1. Arctic alpine ✓

2. Andilleran

If plants have had this theory history, why haven't they spread since glaciation.

~~Colt~~ Fernald called these species "senescent" and "conservative". The "aggressive" species spread from the ice-free refugia since they had not lost their ability to reproduce.

Wegen Edwige - proposed criticisms of persistence.

1. Possibility of survival in nunataks - nunataks isolated for 1000s of years during glaciation, and several of these areas were not on border of ice sheet but were some hundreds of miles from edge, so plants could not have existed under these terrific conditions. Some of the arctic species might have resisted the rigors of the climate, he admits, but some of the Andilleran species definitely do not have the structures to withstand such climate.
2. Geological evidence - 3 areas which he thought were not nunataks at all. These were: the Bic, Amacosta + Mingan. If these were not covered w/ ice, then probably were submerged. Since these areas weren't available, then there were no such relic species.
3. Theory he proposed is essentially same as Hooker's i.e. all existed S. of glaciation & have spread back. Notes that many sp are (calcifibry) - halophytes or grow only on serpentine, and thinks that it is a matter of habitat selection, because of narrow requirements. Don't occur on all suitable habitats because they haven't had time, or have had too much competition.

Where all species occur is the "centrum".
Each centrum contains within it a refugium where fls
existed during last glaciation.

Uses Sewall Wright theory that species which
were depauperated of heterozygotes and reduced in genetic
variability by increased glaciation would not
spread back as an interglacial species.

From centres are derived elementary areas, from
which the species spread.

1/18/50 -

Hulten - species move slowly from refugia, at a rate
of not more than a mile a year.

Insular flora w/ particular reference to the Hawaiian Is.

Characteristics of island flora.

1. Flora is poor
2. Each genus represented by few spp. (1-2).
3. Not hardly more than 2x as many sp. as genera.
4. Relationship of species dependent on
 1. Nearness of continents - more sp. near, less far.
 2. Larger the island the more sp.
 3. The higher the " " " " "

These last related to habitats available i.e.
coral only, ferns, but w/ other.

Also relationship to age of island - problem
here of dating the island.

These facts suggest spread of continental plants
over ocean to the islands. The higher outlined
islands will "catch" more wind dispersed spp. i.e.
mosses + ferns than spp. spread by water or birds.
Seeds w/ dispersal methods methodically spread over
ocean routes.

Some spp. only irregularly present, and these w/o
special dispersal means, but occasionally show
up - no method of explaining (perhaps by a log).

Evidence that many immigrants do not grow, even tho regularly dispersed from continent. This dependent on:

1. Proper habitats
 2. Competition w/ existing vegetation
- Low islands w/ few habitats quickly covered w/ vegetation, excluding further invasion. A volcanic island, particularly w/ an active volcano will constantly open new habitats on cliffs & old lava flows as are available. This true in case of Hawaiian Islands.

Summary of Hawaiian flora:

1. Fosberg, J.R. - Derivation of the flora of the Hawaiian Islands - in Zimmerman, E.C., Insects of Hawaii 1:107-119, 1948. - The flora not well known, further explanation necessary.

Lists 1297 sp. & var.

253 genera

93 families

These figures for vascular plants only. Represents a small flora for a tropical island.

	Endemics estimated	Ferns	Land Plants
Species + varieties	94%	65	95
Genera	12%	8	13
Families	0		

These figures depends on specific & generic concepts - could be larger.

Endemic flora

Ferns have less endemism since more easily dispersed from continents -

1. Isolation by geographic distribution cut down -
2. Time - not sufficient time to produce endemics

There has been an invasion of at least 253 generic immigrants, unless some of the ^{endemic} genera have evolved into 2.

Fosberg says 407 immigrants to the island, figuring that each genus evolved into at least 12 closely related species - so that 407 is the base figure for species invading the island.

Came in:

Doehny estimates age of islands as between 5-10 million years. This allows 1 immigrant every 20-30,000 years (i.e. this amount of time for 407 original immigrants to come in, one every ~~5-10~~ 20-30,000 years. His point is that there has been ample time to supply these immigrants & allow evolution - One hurricane of sufficient force to provide the present distribution.

Indo-Pacific 41%

Austral (Pacific) 15%

American 17%

Boreal 3% 2000 miles (closest).

Pan Tropics & cosmopolitan 14%

Uncertain 10%

There is no distinct there is no evidence for relation.

Name

David G. Rogers

Address

Subject

Boty 465

Grade

Date

1/24/50

8

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2. Phylogeny in plant geography illustrated by *Doryopteris*.

Due to the absence of information concerning the present ^{three continuous ranges,} distribution of the American species of *Doryopteris*, it is necessary to examine the primitive and advanced morphological characters of the group to provide an adequate theory for its distribution.

The species group within *Doryopteris* which has the most primitive characters assumed oldest, and their distribution is considered to be the center of origin of the genus. Among other characters, open venation seems to be primitive, while closed venation is advanced.

The distribution of the oldest species group is centered in SE South America, and the oldest land mass in this vicinity was in the southern part of Brazil. Previous to the Miocene uplift

(2 Cont.) of the Andies, the whole of western South America (outside the Amazon basin) was available for distribution of the species. The genus migrated along this line, until at least part of the genus had reached the northwestern parts of South America, with extensions eastward into present day Colombia and/or Venezuela. With the uplift of the Andies, the western part of S. America became unsuitable as a habitat for *Dryopteris*, and consequently all representatives of the group died out, leaving the disjunction between southern and northern species.

Consequently, the regions of available habitat were extensive similar to the older ones, i.e. eastern Brazil for the older, more primitive southern stocks, southern Mexico, Central America, and the Antilles for the advanced northern members of the genus.

As the species of *Dryopteris* migrated, they became differentiated morphologically, but those species which remained in the area of the refugia in southern Brazil retained their old characters. By the time the species group of *Dryopteris* had reached the northern part of S. America, they had been evolved into an advanced type, and have remained so until today.

4. The characters of the family Bromeliaceae had divided the family into two distinct subfamilies, the ~~Antea~~ capsular or baccate nature of the fruit being the major morphological distinction. Since the capsular fruits without any particular specialization would, according to the theory of age and area, make it ~~the~~ more advanced than the baccate group, it is necessary to provide a more compact and natural theory

of its present condition. Smith provided the "cohesion theory" of ~~primitive and~~ ^{geographic} ~~advanced~~ ^{glaciation} characters which is essentially as follows: those members of a group whose ranges were small, and a minimum line needed to connect all of their

ranges is essentially the same as ~~primitive~~ ^{primitive} the total range of the group, is ~~primitive~~ ^{primitive}

This is true since the species within the group have become widely separated and differentiated, and this is indicative of age.

On the other hand, the species group which requires a much ~~to~~ smaller area to include all of ~~the~~ a portion of all of the species ranges than the total range of the group is considered to be advanced, since the species have not become sufficiently distinct and separated. This is indicative of youth.

This reasoning correlated much

better with the morphological characters which are either primitive or advanced. In this connection, the terrestrial group of species in the Bromeliaceae, the Pitcairnoideae are the more primitive, and the epiphytic, baccate group, the Bromelioideae are the more advanced.

4. Since the present distribution of *Espeletia* ~~does not~~ (in the northern part of S. America, mostly on páramos) does not coincide, or cannot be explained by the Cretaceous submergence of the region, a new theory must be provided. The present distribution of the 17 species is rather disjunct, with all of the species but one, confined to high alpine meadows or páramos. Most of the fine species groups are represented on only one of the páramos, whereas the other páramos contain only one, two

or perhaps three species groups. Only one species is found off the páramos, and this species is most closely related to the allied genus *Polymnia* (?).

The apparent reason for this distribution is as follows: prior to the Andean uplift, the genus was represented by a group of primitive species with many biotypes. As the Andes became uplifted, these biotypes became widely separated, not in distance, but in habitat requirements. Since they became separated, the biotypes have become sufficiently distinct to be species, but they remain more closely allied to the species of the same páramo than to those of other páramos. The primitive area, or center of distribution is then considered to be the one páramo which contains more representatives of the species groups than any off the others.

6. Fernald's description of the nunatak flora shows that the areas which could maintain plants during the periods of glaciation, and the areas described have been agreed to by several geologists. In these areas, one of the pieces of physical evidence in his favor (according to Fernald) is the presence of talus slopes which are aggregates + scaps of loose boulders of rough outline. Regions that were glaciated have been ground to smooth boulders by ice action. Plant evidence comes from the occurrence in these nunataks of rare or endemic species, usually with large distributions in the unglaciated portion of the western U.S. + S.W. Canada. According to this theory, the species previous to glaciation were widespread, but have not spread thru greater areas since that time due to "species senescence" or in other words, biotype depauperization. Fernald divides the ~~group of~~ endemics

into two groups: Arctic alpine +
Cordilleran, depending on their present
closest affinity.

Other species of plants which have not
been confined to the nunataks are considered
to be widespread since glaciation due to
the fact that they remained aggressive,
and have not become depauperate.

One of the most convincing arguments
against the nunatak theory is the fact
that none of the species of the Appalachian
highlands is represented in the nunatak
examples. If these species had wide
western extensions, why should not a
few of them also have ranges in the
unglaciated Appalachian mountain chains.

From the physical standpoint, Wynne Edwards
points out that at least three of the

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so-called refugia could not have been extant during the glacial periods since if they weren't covered by ice, then they were submerged completely during interglacial periods. On those nunataks which did remain above the ice and were not later submerged, the ^{endemic} species do not always grow at the tops of the nunataks, but near the base, which in all possibility, was covered by ice. Further, the talus slopes cannot be too critical evidence for remaining unglaciated since weathering could easily produce the type of fragments left in these regions within the period since the last ice advance.

From the aspect of the types of plants exhibited by Fernald, especially the Cordilleran mesophytic species, could not have possibly withstood the terrific climate which surrounded the

region extends throughout the Appalachians south of New York into northern Georgia and westward thru the Ozarks.

4. SE coastal evergreen forest-

From New Jersey south to southern Florida (exclusive of the tip) + west to eastern Texas. Composed largely of sp. of Pines - particularly *P. palustris*, + in the swampy regions, *Taxodium distichum*.

5. Subtropical + tropical southern tip of Florida - generally a mixture of the coastal plain element w/ a West Indian element (*Similema mahogany*; *Bursera*, etc + occasionally *Hippomane*, w/ coastal swamps of *Phragmites*).

Volubilis - vines that climb by twisting rather than by tendrils.

Gentianaceae - all herbs or distinguished from Loganiaceae which are trees, shrubs, or very rarely herbs.

1. Calyx frequently gamosepalous to a marked extent.
 2. Corolla w/ glandular pits called foveae.
 3. Sometimes saprophytic or mycorrhizic.
 4. Stigma is broad + 2-lobed. (as dist. from Loganiaceae which has spindle-shaped stigma).
 5. Frequently infundibuliform (narrow tubular) corolla.
 6. somewhat pleated.
 7. Foveae may be replaced by a fringed corona.
- Gentianaceae prominent north temperate plants.

Gentiana usu. bluish

Scutellaria - SE. coastal plain plant - usu. pink-flowered.

Pleiospermy in this genus.

Sweetia - large herbaceous genus. Includes

reaggregate Frasera - largely SE Asia + America

Halimolobos - petals spurred looks like Aquilegia.

largely tropical, but freq. in north temperate

Nymphoides - a little floating aquatic - fl. solitary on long pedicels - water snowflake.

Meryanthes - "Bog bean" - Palestine. leaves palmately divided. Fls. in branched racemes.

Leiphaimes - colorless saprophytic - tropical.

Apocynaceae - tends toward woodyness, but w/ a number of herbs.

1. Later plants.
2. Ovaries free, but stigma united.
3. Fruit consists of 2 separate carpels.
4. The internal appendages of the corolla may be interpreted as stipules.
5. Stamens connate about the stigma.
6. Pollen in tetrads.
7. The lobes of the disc suggest carpelodes (from the vascular bundles).
8. Apocynaceae mostly w/o stipules, but frequently w/ large ones used to separate from Loganiaceae.
9. Largely tropical. Apocynums get furthest north.
10. ~~There~~ Pereskia - Vera rose - an annual - the only one in family actually is genus Saccharose

Plumieria - flo. white, fragrant - sp. rubra most commonly
cultivated - frangi. pane. About 6 other sp. in
tropical America.

Alamanda - large vine - much cult.

Nerium allauder - from SE Asia. named from leander.

Annonia - blue flo. infrequent - "dog-bone".

Strobilanthus -

Asclepiadaceae. no trees in family.

Periploca - S. Asian vine - subfamily w/ 1 pair of pollinia.
the pollinia are funnels.

Stapelia - cactus like desert plants.

THE MENDELIAN SINGLE FACTOR DIFFERENCE

As yet, there is no single definition which will accurately describe and explain a Mendelian single factor difference. This is due to our small knowledge of the actions and structure of germ plasma. We have not reached the stage when we may examine the fundamental units of our living matter, and our best efforts up to the present have been those which assume the presence of a body, and proceed to describe what this body produces. Today, for the sake of convenience, we call this "body", or Mendelian single factor a "gene", and the single factor difference a "gene mutation".

The geneticist, the physiologist, and any other scientist interested in the structure and action of the gene has his own interpretation of this piece of material, and by considering all of the studies made, we may get some notion of the nature of this "thing".

From the standpoint of what a Mendelian single factor difference produces, we look at the F_2 generation of a cross between a dominant and recessive character. A Mendelian single factor difference is one which produces a 3:1 ratio. This is the classical definition, but most factors do not show such simple ratios. Many instances of this single factor difference have been described in both plants and animals and any issue of the Journal of Genetics will have at least one, sometimes more. The effects of a gene mutation are, for the most part minor, but may be striking in character. The color of the skin of an animal, the shape of a leaf, the pigment of the corolla, etc. are sometimes single factor differences.

The only time that a single factor difference is known to be present is when a character different from the normal or "wild" type shows up. Many single factor differences may have such a small expression in the offspring that it passes unnoticed.

The action of a gene may be confined to a single expression, or may be seen in several organs of a plant or animal in successive stages of development.

From the standpoint of genetics, a single factor difference is produced when a locus on a chromosome has been altered in some way, either by crossing over, by a change in the gene itself, or due to its linkage with some other factor.

To a physiologist, a single factor difference is produced when the side chains of a complex nucleo-protein have been altered or rearranged in such a manner as to produce some visible effect.

The nature of a gene is best shown by its characteristics: (Goldschmidt, 1938):

1. It is a highly active substance and it is potent in very small quantities.
2. The substance of a gene is doubled before each cell division, and is, therefore, capable of assimilation and growth.
3. The gene is able to undergo a definite, sudden, and in many cases, reversible change, called mutations.
4. The mutated gene is perpetuated in the same way as the original gene, is as stable as the original one, up to the moment of another mutation.

From these characters we must say that the body involved must be of definite structure, with the same structure persisting over the period of countless generations. This brings up the question of where in a living cell can such structures be found. Progressing inward from the cell wall or outer membrane, it is in no way possible to imagine any such structure existing outside of the complex protein substances of the nucleus. The contents of the cytoplasm are much too variable to provide any such constancy as is required of a gene. By this reasoning, it has been necessary to say

that hereditary units are carried at definite loci on the chromosomes. This is not to say that there is no influence of the cytoplasm on hereditary traits, but for the most part, the nucleus, chromosomes, and more exactly, the genes carry on the characters of the plant or animal thru countless generations.

What is a gene? From an analysis of the materials within a nucleus, we may assume that the genes are complex proteins, with certain nuclear acids attached. Of how many molecules a gene is composed is a question beyond answer at present, except to say that it is variable. The gene may be a mold, or a die, by which parts may be stamped out, or it may have no direct action itself, but by the production of an enzyme or hormone, direct the formation of certain structures. Whatever the nature of these bodies, it is difficult to imagine any independent action. Rather, any mature structure is the result of many genes all working in a directed sequence.

With such a sequence in mind, we find it hard to understand how anything could be altered in this sequence without some catastrophic effect to the organism as a whole. And it is true that most changes of this sequence are harmful, with only a few changes being for the better. It is not hard to imagine, however, that color changes would be one of the few places where a change in a regulated sequence might not be of a lethal nature, or minor changes in the shape of a leaf, corolla segment or sepal. However, if the gene mutation affects some part of the essential reproductive organs, such as length of stamen or style, then we find that any such change from the wild type has more chance of being destructive than constructive.

Environment cannot be disregarded in consideration of the operation of a Mendelian single factor. The effect of temperature, altitude, light, water, and other natural physical phenomena may appear to give the same results as gene mutations. Such has been well shown in the work of Clausen, Keck and Heisey, where material from the same clone, grown under varying

environments produces a number of striking differences. This work shows that the genetic material is capable of adaptation to immediate requirements of an organism without alteration of the germ plasm. To know exactly what effect the environment plays in this matter requires the examination of each factor of environment and each single factor or gene involved. Obviously, such work is an impossibility, but until we have done this, we may only make hypotheses for gene action.

The present and future of life forms are dependant to some extent on the Mendelian single factor difference. Although any one such factor might not have noticeable effect on the success or failure of a species, the cumulative effect of a number of such changes could easily be the reason for the increase or decrease of that species. The Mendelian single factor difference is but one of many phenomena which have helped to evolve our present day flora and fauna. I am not capable of evaluating the importance of any of the phenomena as relates to their importance in evolution, but I am of the opinion that a great deal too much emphasis has been placed on the study of such isolated facts as have been made concerning the color, shape, texture, etc. of a rabbit's fur, or a pansy's flower. Such problems as these should be left to the practical breeder, so that the Journal of Genetics and other publications may be kept free for studies of a more fundamental nature. I do think that the Mendelian single factor difference has been over-emphasized as a factor in evolution.

to the physiologist.

Back to the Facts. (but your paper is mostly theory)

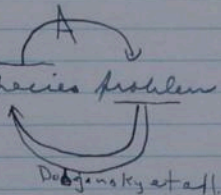
1. Make study of hybrids of *Adiantoglossum*
Mittend
- *iodaea*

- A. History of these hybrids
- B. Morphology of the parents + hybrids
- C. Taxonomy - distribution

2. Microevolution

Methods of study

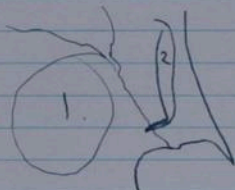
1. Data on the species problem



Anders method

Differences between individuals = ?
" " species

Study of the *Urcularia* (sens. strict.) (Seliaceae)
sp. 1. *grandiflora*
2. *perfoliata*



Both spp. diploids, w/ no difference in chromosomes.

dp dark pink
 Lp light
 w white
 b average

y = yellow
 Ly = light

Rogers 3-18-50

Family 3

yellow (13) x white (15)

- | | | |
|---------------------|---------------------|---------|
| 1. b | 41. w | 81. w |
| 2. w | 42. w | 82. w |
| 3. w Ly | 43. w Ly | 83. |
| 4. b | 44. w | 84. b |
| 5. w Ly | 45. w | 85. w |
| 6. y | 46. w | 86. dp |
| 7. w | 47. | 87. Ly |
| 8. w | 48. w | 88. Ly |
| 9. b | 49. Ly | 89. |
| 10. w | 50. b | 90. w |
| 11. y | 51. Ly | 91. Lp |
| 12. Lp | 52. Ly | 92. Ly |
| 13. w | 53. y | 93. Ly |
| 14. w | 54. y | 94. b |
| 15. b | 55. w | 95. dp |
| 16. w | 56. b | 96. dp |
| 17. b w | 57. w | 97. dp |
| 18. w b | 58. w | 98. y |
| 19. w | 59. w | 99. y |
| 20. y | 60. | 100. y |
| 21. w | 61. Ly | 101. |
| 22. | 62. y | 102. Ly |
| 23. w | 63. Ly | 103. Ly |
| 24. w | 64. w | 104. w |
| 25. w Ly | 65. w | 105. w |
| 26. Lp | 66. Lp | |
| 27. b | 67. Ly | |
| 28. dp | 68. w | |
| 29. w | 69. Lp | |
| 30. | 70. b b | |
| 31. w | 71. | |
| 32. w | 72. w | |
| 33. w | 73. w | |
| 34. b | 74. Lp | |
| 35. y | 75. Ly | |
| 36. b | 76. w | |
| 37. w | 77. w | |
| 38. w | 78. y | |
| 39. w w | 79. | |
| 40. w | 80. | |

dp = dark pink
w = white

lp = light pink
b = bronze

Rosero 3-18-50

Family 2 white (20) X bronze (231)

1	41. lp	81. w
2. dp	42. lp	82. w
3. w	43.	83. w
4. dp	44. w	84.
5. w	45. w	85.
6. dp	46. w	86. w
7. lp?	47. dp	87. w
8. dp	48. w	88. dp
9. w	49. dp	89. lp
10. lp	50.	90. w
11.	51.	91. dp
12. dp	52. dp	92. w
13. dp	53.	93. w
14.	54. dp	94. lp
15. b	55. w	95. w
16. lp	56. dp	96. lp
17. w	57.	97. w
18.	58. w	98.
19. pink	59. w	99.
20. w	60. lp	100. dp
21. w	61.	101. lp
22. dp	62.	102.
23. pink	63. dp	103. w
24. lp	64.	104. lp
25. dp	65.	105.
26.	66. w	
27.	67. dp	
28. w	68. w	
29. w	69. lp	
30. w	70. dp	
31.	71.	
32. lp	72. dp	
33. lp	73. dp	
34.	74. lp	
35.	75. dp	
36. lp	76.	
37. lp	77. w	
38.	78.	
39. lp	79. w	
40.	80. w	

Four main types

	anthocyanin	non anthocyanin
non yellow	pink	white - greenish color ivory
suffused yellow	bronze	yellow

at least 2 factors, maybe 3 as to anthocyanin
or non anthocyanin.

Family 1 bronze x yellow - all bronze

Family 2. white x bronze

Pink - 33 45

White - 24 33

bronze - 1?

Family 3 yellow x white

Pink 12 11 2

White - 47 44 8

Ivory 11 17 2

Yellow 10 11 2

Bronze - 11 13 2

Two kinds of white

1. white - starting out greenish
2. ivory - " " creamish

Possible ratios 9:33:1 or 1:1:1

w/all but white from Fam 3. the latter is possible.

54/44 could be 1:1 or 9:7.

w/a 9:7 means $\frac{AB}{aB} = 9$

Ab 7 - all white

w/2 dominant factors - same color
w/1 " " only - all white.

3-27

Genus Narcissus - allowing for ploidy, all sp. will cross w/ each other.

If genus weren't pretty, no one would know possibility of these crossings brought from all Europe + Orient because.

Common narcissus - *Narcissus pseudo-narcissus*,

1. yellow,
2. early
3. narrow segments
4. long crown, short tube.
5. no anthoxanthin
6. no sweet fragrance.

Artificial hybrid backcross *poeta narcissus* x common
 lighter
 later
 broader
 shorter crown

Cross behaves like a simple factor difference.
 Cross a common x *poeta*

Yellow crown recessive	^E white crown, yellow edge dominant	3:1
---------------------------	--	-----

ⁱ pale yellow (recessive)	^I intense yellow (dominant)	3:1
---	---	-----

^b one color	^B Bicolor	3:1
---------------------------	-------------------------	-----

white flowered, yellow fringed (recessive)	^X	27/64
any yellow trumpet		1/64
3:1 of white		

Narcissus. centers in eastern end of Mediterranean region.

Has been cultivated since classical times, and for this reason, species distribution patterns are not of any meaning.

N. jonquilla - nat. of S. France - leaves terete, onion-like.

N. tazetta - paperwhite - Austr. Med. - Orient to Japan & China. widest distribution.

N. bulbocodium - fetterroot narcissus - all areas, little petal.

N. triandrus - Spain - angel's tears - very w/ a variant in the Channel Islands - a single clone -

Cyclamen flowered N.

Bulk of hybrids between
N. pseudo-narcissus x *N. poetica*.

Stillingia
width of aerial stem.
" " leaf
no. of leaves at center of flurb within x cm.
no. of bracts of inflorescence within x mm.
no. of fls. per bract
color of bract.

May 1, 1950 -

The problem of the individual.

1. What is an individual? - The only thing that exists in nature is the individual, but no water-tight definition of ind., as in Fria, where the rhizomes separate.
2. Aponitic-various kinds - in *Malva theifera*, no fertile pollen - not known exactly how another time side-tracks reduction division, but the seedlings are exactly like parents. This species is a triploid. This phenomenon is common in grasses, Sorbus, Crataegus, Compositae & Legumes. *Elymus* (Gramineae) is example at Gray's Summit.

Blue-grass - not always aponitic, but mostly so. Chromosome complements mostly from 56 - 70, the range being from 28 - 90. All seem interfertile. Cross pollinate any of these + F₁ will always look like the mother plant, since stimulus from a foreign plant, but if self-pollinated, mostly get a peculiar looking off spring.

This type of thing in higher plants allows the reproduction of individuals which are constant, but which will (by use of the sexual plants) produce plants if conditions change.

GENERA OF PALMS IMPORTANT IN NATIVE DOMESTIC ECONOMIES

SUBFAMILY (Systematic arrangement according to O. Drude,
TRIBE in Engler & Prantl, Natürlichen Pflanzen-
Subtribe familien 2 (3) 28-90. 1889.)
Genus

CORYPHINAE

PHOENICEAE

Phoenix (Date)

N. Africa, Near East, S. Asia

SABALEAE

Chamaerops (Dwarf Fan)

Mediterranean

Trachycarpus (Chusan)

China

Corypha (Talipot)

S. Asia

Nannorrhops (Mazari)

SW. Asia

Livistona (Serdang)

SE. Asia, Indonesia

Pritchardia

W. Pacific Islands

Washingtonia (Desert)

SW. United States

Sabal

West Indies

Copernicia (Carnauba)

Brazil

BORASSINAE

BORASSEAE

Hyphaene (Doom)

Africa

Borassus (Palmyra)

Africa, S. Asia

Lodoicea (Sea Coconut)

Seychelles

LEPILDOCARYINAE

MAURITIEAE

Mauritia (Muriti, Caraná)

Tropical America

METROXYLEAE

Raphiese

Raphia (Raffia, Jupatí)

Africa, Madagascar, S. America

Oncocalamus

Nigeria

Ancistrophyllum

Tropical Africa

Eremospatha

Tropical Africa

Calameae

Metroxylon (Sago)

S. Asia, Indonesia

Coelococcus (Tahiti Nut)

Pacific Islands

Daemonorops (Dragon's Blood)

Indonesia

Calamus (Rattan)

Africa, S. Asia, Indonesia

CEROXYLLINAE

ARECINEAE

Caryoteae

Caryota (Fishtail)

S. Asia, Indonesia

Arenga (Sago)

S. Asia, Indonesia

Geonomeae

Podococcus

Tropical Africa

Manicaria (Bussú)

Tropical America

Leopoldinia (Jarú, Piassaba)

Brazil

Geonoma

Tropical America

Calypstrogyne (Coligallo)

Central America

Iriartese

Iriartea (Pachuba, Maquenque)

Tropical America

Ceroxylon (Wax)

Andes

Morenieae

Chamaedorea (Pucaya)

Central America

Psilopsida

Psilotaceae

Sporophyte - no differentiation into stem, leaf, root.
axis w/ dichotomous branching
Sporangia cauline, massive, terminal 2-3 chambered
homosporous, no tapetum, numerous spores.

Metaphyte - Prothallia mesocarpic; cylindrical, dichotomous, subterranean,
unpolarized, no differentiation into meg & resp. regions
Radial, elongate. Sex organs on all sides. Anteridia σ ,
globose, projecting. Sperm σ , multiciliate;
Archegonia σ ; scattered, sunken, neck of 4-6 tiers
projecting, deciduous.

Lycopodiopsida

Lycopodiaceae - herbs, perennial, w/ specialized habit; determinate branching, dichotomous
leaves small, simple, sessile, spirally or decussate, no ligule; prothallium
Lycopodium - w/ arch. system, leaf trace small, simple; strobilus + (in
+ some \rightarrow) sporophyll leaf-like, sporangia foliar (ventral) or
Phyllocladus - axillary, homosporous. Tapetum of 1 layer; mesocarpic
spores. Prothallia σ $\bar{\sigma}$ tuberculate; green or non-
on surface or subterranean, radial; short.
Sex organs on crown or upper side, anteridia σ ,
sunken, sperm biciliate.

Laelogiaceae - herbs, perennial or annual, determinate, dichotomous
branching, leaves small, simple, spirally or 2-ranked.
Ligule +. Prothallium, arch. system, leaf trace small,
simple, strobilus +, sporophylls \pm leaf-like; sporangia
axillary or cauline, heterosporous, tapetum 1 layer,
megaspores +, large; microspores σ , minute. Prothallia
bisecious, greatly red; chlorophyll - Malv. whorled, within
shew wall, 1 meg. cell + 1 anteridium. Female
largely within shew wall, protruding arch. of rhizoids
+ archegonia. Sperm σ , biciliate. +

2. The homologous theory assumes that the sporophyte + gametophyte are essentially alike in nature; that the sporophyte is not a new thing but a modified preexisting form; that the sporophyte and gametophyte are correlative phases in the life cycle of the plants which have arisen by modification of an original single phase which was sexual.

Lycopodiida

Lycopodiaceae

9 species - herbs, perennial w/ highly specialized (icorn) habit, branching rare, dichotomous, leaves simple, spiral; ligule present; protostele, exarch xylem, anomalous secondary growth; leaf trace small, simple; strobilus present (?), every leaf a sporophyll. Sporangia foliar (ventral) semi-chambered, heterosporous. Tapetum of 1 layer. Megaspores 150-300, large; microspores δ . Prothallia discoid, greatly reduced, no chlorophyll. Male: wholly within spore wall; 1 veg. cell + 1 antheridium. Female within spore wall; cushion w/ rhizoids + archegonia. Spores 4, multiciliate.

Sphenopsida

Equisetaceae - Perennial herbs w/ rhizomes. Branching free, unhooked, alt. w/ leaves. Leaves small, simple, fused, unhooked. Ligule - Dissected siphonostele w/ nodal rings. Endarch xylem. Leaf trace small, simple, no gap. Strobilus +. Sporophylls of sporangiophores, the sporangia suspended on sporangiophores. Homosporous. Tapetum irregular, of several layers. Spores δ , small, green, w/ elaters. Prothallia monocious, archimble, w/ erect photosynthetic lobes. Dorsiventral. Sex organs on upper side. Antheridia δ , sunken. Spores δ , multiciliate. Archegonia δ at base of lobes, sunken.

The nature + origin of the sporophyte of vascular plants
Two theories

- 1. Antithetic - assumes that the sporophyte + gametophyte generations are essentially distinct, that the sporophyte is a new phase introduced into the life cycle of vascular plants in relation to life in the air; it assumes that the complex, independent, land-living sporophyte has evolved from the zygote of an ancestral algal form through a stage where it was merely a spore bearing stage structure wholly dependent upon the gametophyte.

Stirling Howard
Dept UC-4
1900 Monterey Ave
NY 57

} 35 mm Cine Exacta reflex w/ f 3.5
Carl Zeiss "T" coated Tessar.
134.50 w/o
144.50 w/ case post paid

- ~~Handwritten line~~
1. In measurements, don't make any decimal divisions if millimeters exact as averages. Ex - 2.8 - 7.1 mm using, not 2.5 - 7.0.
 2. Locality - A w/ US

Introduction

Generic Relationships

Evob. tendencies + Intersp. Relationships

Economic Imp.

Vernacular Names.

General Morphology

Student Study Material #

RRx Rr R r
R RR Rr
R RR Rr

R r
R RR Rr
r Rr rr

Regular verbs.

1. Sagen - to say
ich sage
du sagst
er, sie, es sagt

Present tense
wir sagen
ihr sagt (Sie sagen)
sie sagen

Auxiliary Verbs

Haben - to have		Present	sein - to be	
ich habe	wir haben	ich bin	wir sind	
du hast	ihr habt (Sie haben)	du bist	ihr seid (Sie sind)	
er, sie, es hat	sie haben	er ist	sie sind	

Auxiliary Verbs (Cont).

✓ werden - to become

Present

ich werde
du wirst
er wird

wir werden
ihr werdet
sie werden

Regular verbs

1. lachen - to laugh
2. hoffen - to hope
3. fragen - to ask
4. schreiben - to write
5. hören - to hear
6. verstehen - to understand
7. zeigen - to show
8. gehen - to go, walk.
9. beobachten - to observe, watch
10. berichten - to report
11. denken - to think
12. finden - to find
13. meinen - to think; say; mean
14. sitzen - to sit
15. bleiben - to stay, remain
16. brauchen - to need; use
17. bringen - to bring; take
18. holen - to fetch; bring
19. legen - to lay, place
20. rechnen (an e inserted between stem & ending) - to figure
21. versuchen - to try, attempt
22. zahlen - to pay
23. atmen (an e inserted between stem & ending) - to breathe

Present Indicative of atmen

ich atme	mir atmen
du atmet	ihr atmet
er/sie atmet	sie atmen

24. bekommen - to get, receive.
25. beweisen - to prove
26. gebrauchen - to use
27. glauben - believe
28. kommen - to come
29. kosten - to cost
30. reden - to talk, speak
31. warten - to wait
32. arbeiten - to work
33. beißen - to bite

34. erzählen ✓
 35. kaufen ✓
 36. machen
 37. pflanzen ✓
 38. riechen
 39. stehen
 40. verlieren ✓
 41. dauern ✓
 42. kennen
 43. lernen
 44. lieben
 45. liegen
 46. spielen
 47. studieren
 48. verschwinden
 49. weinen
 50. behaupten
 51. bezahlen
 52. erwarten
 53. scheinen
 54. suchen
 55. verdienen
 56. verkaufen
 57. wechseln
 58. blicken
 59. fortsetzen
 60. führen
 61. grüßen
 62. nennen
 63. reizen
 64. schenken
 65. schieben
 66. springen
 67. steigen
 68. hindern
 69. binden
 70. heben
 71. fließen
 72. küssen
 73. öffnen

- to relate, tell
 to buy
 to make, do
 to plant
 to smell
 to stand, to be
 to lose
 to last
 to know (by acquaintance)
 to learn
 to love
 to lie, be situated
 to play
 to study
 to disappear
 to weep, cry
 to affirm, assert
 to pay for
 await, expect
 shine, seem
 to seek
 to earn
 to sell
 change
 to look, glance
 to continue
 lead, guide
 to greet
 to name
 to irritate; charm
 to make a present of.
 to shove, push
 to spring, jump
 to climb
 to hinder, prevent
 bind
 lift, raise
 flow, run
 kiss
 open

VII

VIII

Verbs w/ vowel change in second + 3rd person singular
(The change indicated in parentheses)

fahren (ä)	to drive, ride, go
laufen (ä)	to run
lesen (ie)	to read
schlafen (ä)	to sleep
sehen (ie)	to see
erfahren (ä) Ⓚ	to find out, learn
vergessen (i)	
erfolgt	
wachsen (ä) ✓	to grow
werfen (i) ✓	to throw
geben (i)	to give
nehmen (nimmt, nimmt) ○	to take
essen (i)	to eat
gefallen (ä)	
halten (ä) (du hältst, er hält)	to hold
lassen (ä)	to let
sprechen (i)	to speak
tragen (ä)	to bear, carry; wear
treffen (i)	to hit; meet
stößen (ö)	to push, thrust

Verbs taking the dative

antworten ↓
danken
gefällen (i) ↓
gehören
helfen (i)
besegnen
dienen

to answer
to thank
to please
to belong to
to help
to meet, encounter
to serve

Irregular verbs
sein
wissen
gehen (trittst, tritt)

todo
to know
to step, walk

Lesson Vocabulary

I

aber
 alle
 alles
 alt
 auch
 auf
 da
 das
 ein
 einfach
 kein
 mehr
 natürlich
 neben
 nicht
 nichts
 nur
 oder

das Papier
 schön
 schwer
 so
 das Stück
 und
 wer
 wieder

II

das Wunder
 allein
 an
 der Bleistift
 das Buch
 dicht
 die Frau
 Frau-
 für
 das Geld
 das Glas
 gut
 das Haar
 hier

but, however
 all
 everything
 old
 also, too; either; even
 on, upon; up
 there
 the; that
 a, an
 simple, simply
 no, not any
 more
 naturally
 next to, beside
 not
 nothing
 now
 or
 the paper
 beautiful, handsome, fine
 difficult; heavy
 so, thus
 the piece
 and
 whose
 again
 the wonder
 alone; but
 on, at; near
 the pencil
 the book
 thick; close
 the woman; wife
 Mrs.
 for
 the money
 the glass
 good; well
 the hair
 here

die Jugend
jung
lang (lange)
leise

man
die Mark
nach
noch
nur
rot
schon
über

das Urteil
viel
viele
wach

warum
das Wasser
die Zeitung
zufrieden
zurück
zwar

III zusammen

bei
bekommen
bestimmt

das Bett
beweisen

da
dünn
gefahren (a)
fahrt

die Haus
gab

heute
immer
interessant + lustig

das Kleid
leider

the youth
young
long
softly, gently, gently
one

the mark (coin)
to; toward; after

still
only

red

already

over; above; about
the judgement, opinion

much

many

awake

why

the water

the newspaper

satisfied, contented

back

to be sure

known by heart

at or with

to get, receive

definitely

bed

to prove

there

thin

almost

goose

today

always

interesting

dress

unfortunately

III neidisch ✓
neidisch auf ✓
mein
ob
der Preis
reden
der Schnee
spät.
überwegs
um ✓
~~vergessen~~

die Wand
was
weiss
wenig
die Woche
wohnen
zu
zwischen

jealous, envious
envious of
my
whether, if
price, price
to talk, speak
the snow
late
by the way
at, around, about

wall
what
white
when, whenever, if.
the week
to live, dwell.
by, too
between

IV der Abend
also
der Apfel
die Arbeit ✓
aus
ausserdem
beissen
ehrlich
die Ernte (pl. die Ernten) ✓
die Erde
das Feld ✓
frisch
der Frühling
ganz ✓
gerade
gerade
das Geschäft. ✓
die Geschichte
gleich

evening
therefore
apple
the work
out of, from, of
moreover, besides
to bite
honest
the pea (peas)
the earth, ground.
field
fresh
the spring
wholly, entirely
straight, just
gladly, willingly
the business, deal, store.
the story, history
like, some, immediately

der Herbst
der Hof
jemand
die Kartoffel
die Klasse
der Krieg
kurz
mit
oft
ohne
~~aber~~
recht + Latine
seit
seitdem
der Teil
unter
von
vor

IV
arm
dass (conj.)
denn
dieser
doch ✓
die Ecke
lang
etwas ✓
der Gefallen ✓
gerne
das Gesicht ✓
glücklich
das Haus
der Held
hinten ✓
hungry
das Jahr
jeder
jener
kaum
leicht

aptesmas
the youth, form
scarcely, scarcely
potato

was
short
with, along
often
without
jeftal
for, since
since that time
the shore, part
under, below
of, from
before, in front of

poor
that
for
this
yet, however, but
the corner
narrow
something, somewhat
the favor
enough
the face
happy
house
here
behind
hungry
year each, every
each, every
that
scarcely
light, easy

manchen	many a
der Mann	else, near by
nah	horse
das Pferd	such
solcher	stocking
der Strumpf	perhaps
der Student	the front
wiellicht	when
der Wald	the way, road, path
warm	which, what
der Weg	where
welcher	whether, to what place
wo	time
wohin	than; when; as
die Zeit	the memory, sort
als	outside (of)
die Art	blue
ausser	therefore
blau	the success
daher	the subject; drawer
der Erfolg	the case
das Fach	the color
der Fall	many
die Sache	danger
der Feind	green
die Gefahr	holy
günst	hot
heilig	the - the
der Heut	child
je - desto	lease
das Kind	less
los	sleepless
-los	solution
schlaflos	market
die Lösung	the human being, person
der Markt	possible
der Mensch	mother
möglich	namely, you see
die Mutter	
nämlich	

mein
die Not
das Reich
die Schuld
schuldlich;
sondern
samt
die Strafe
der Tag
trotz
der Not,
während
weil
die Weise
das Wort
das Wörterbuch
die Zukunft
VII ab
ander
anders
der Augenblick
die Bank
besser
bis
damit
das Dorf
ehe
der Engel
der Fisch
früh
die Gegenwart
der Hof
hall
jetzt
klein
das Land
das Meer
morgen
der Morgen
der Name
der Hof

new
need; distress
at hand
the guilt, blame
guilty (to blame)
but
otherwise
street
day
in spite of
the spite; haughtiness
while, during
because
manner, way
word
dictionary
the future
off; down
other; different
different
the moment
bench
better
to, up to; until
so that
town, village
before
grandson
fish
early
the present; present time
barber
bright, light
now
small, little
land, country
ocean, sea
tomorrow
the morning
name
in place

plötzlich
richtig
der Rock
schenken
schlau
schnell
schwarz
die Seite
die Sonne
weiter - noch
weit
der Wind

VIII
das Auge
das Bild
das Blut
der Boden
derselbe
durch
einander
das Ende
ernst
das Fenster
fern
die Hand
hart
heiss
das Herz
innen
der Kopf
die Kraft
die Macht
der Mond
die Nacht
der Rücken
selber
tief
das Tusch
die Tür
der Vater

suddenly
correct, accurate
the coat, skirt
to make a present of
sleander
fast, quickly
black
the side, page
sun
rather - use
far, distant
wind, breeze
eye
picture
the blood
ground; bottom, floor
the same
through
one another, each other
end, close.
serious, earnest
window
far
hand
hard
hot
heart
within
the head
force, power, strength
power, might
mossy
night
the back
self
deep
cloth; kerchief.
door
father

IX	gegen	against, toward
	das Gegenteil	the opposite
	der Anteil	share
	gleich	even
	die Tochter	daughter
	die Vergangenheit	the past
	vorher	past, by; gone
	wirklich	really, really; genuine
X	hässlich	ugly, bad
	einzig	only, sole; unique; single
	erst	first, at first, not until
	ewig	eternal
	fein	fine; excellent
	der Gott	God
	der Himmel	the sky, heaven
	irgend(wo)	any; some
	kalte	cold
	die Kirche	church
	die Krone	crown
	leszt	last
	der Löwe	lion
	das Mal	the time (instance)
	meist	most; usually
	der Mund	mouth
	der Mut	courage
	nirgend	nobody, no one
	notig	necessary
	der Schaf	the sheep
	sehr	very
	der Stein	stone, rock
	der Tisch	table
	die Vernunft	the reason (mind)
	warm	warm
	das Weib	the woman; wife
XI	der Arm	the arm
	der Arzt	the physician
	der Brunnen	well, fountain
	die Brust	breast, chest
	die Butter	butter
	deutlich	clear, plain

der Donnerstag	Thursday
eigens	own
das Eis	ice
die Familie	the family
das Fass	the barrel, cask
fertig	ready; finished
fest	solid; firm; fast
fröhlich	glad, happy, joyful
gewöhnlich	usual, customary
gross	great, large, tall
klar	clear, plain
der Kuchen	the cake
langsam	slow (ly)
laut	loud, noisy
der Meister	the master; champion
(der) Mittwoch	Wednesday
nie, niemals	never
die Pflicht	the duty
die Sache	the thing, affair
der Schmerz	the pain, grief
der Sieg	the victory
sogleich	immediately, at once
(der) Sonntag	Sunday
statt (anstatt)	instead of
die Stunde	the hour, lesson
der Wein	wine
wenig	few
ein wenig	a little
wild	wild
der Winter	winter

9 denken

denken an
nicht mehr
gar nichts
heute aber
noch nicht
recht haben
er hat recht

to think of
no longer
nothing at all
this evening
not yet
to be right
he is right

es ist mir ganz gleich

it is all the same to me

es ist mir recht

it is all right with me

glauben an
immer noch
noch immer
geraus (plu. verb)
ich esse geraus
ich schlafe gern

to believe in (w. acc.)
still
still
to like to
I like to eat
" " " sleep

es geht mir gut
es geht ihm gut
nach Haus gehen, kommen
um zu

I am well
he is "
to go home, come home.
in order to

es gibt
immer wieder
ohne zu arbeiten
ohne zu sagen
mit gutem Recht

there is, there are
again & again
without working
without saying
rightly

auf Wiedersehen
noch einmal
Platz nehmen
stehenbleiben
warten auf

good-bye
again
to sit down
to stop
to wait for

am Ende
auf jeden Fall
so etwas

in the long run; after all
at any rate
something of the kind
is concerned

wie stetig er mit
zum Beispiel

bitten um
fragen nach
im Regenteil
kennenlernen
nach und nach
zum ersten Mal

danke schön
halten von
morgen früh
es geht es im Leben

zu Grunde liegen }
(zugrunde liegen)

how about
for example

to ask for
to ask for
on the contrary
to make the acquaintance of
little by little
for the first time

thank you
to think of
tomorrow morning
such in life

be at the bottom of
be the basis

Modal auxiliaries

dürfen - to be allowed to, may	können - to be able to, can		
ich darf	wir dürfen	ich kann	wir können
du darfst	ihr dürft	du kannst	ihr könnt
er darf	sie dürfen	er kann	sie können
man			

mögen - to desire to, like	missen - to be compelled to		
mag	mögen	muß	missen
magst	magst	mußt	missst
mag	mögen	muß	missen

sollen - to be to, to be said to	wollen - to want, intend, to ^{claim}		
soll	sollen	will	wollen
sollst	sollst	willst	wollst
soll	sollen	will	wollen

verbs taking dative

antworten
danken

to answer
to thank

Prepositions which require the dative

aus
 ausser
 bei
 mit
 nach
 seit
 von

		gegenüber		opposite
		Personal pronouns		
	1 st	2 nd	3 rd	
	Nom	Dat	Acc.	
	1 ich	dir	er, sie, es	
	2 du	dir	ihm, ihr, ihnen	
	3 er, sie, es	dich	ihr, sie, es	
	Nom	Dat	Acc.	
	1 wir	mir	mich	
	2 ihr (Sie)	dir	dich	
	3 sie	ihm, ihr, ihnen	ihr, sie, es	
	Nom	Dat	Acc.	
	1 wir	uns	uns	
	2 ihr (Sie)	euch (Ihnen)	euch (Sie)	
	3 sie	ihnen	sie	

Nouns

1. voritzende
2. Gesellschaft
3. Mitglieder
4. Masse
5. Zunahme
6. Bedürfnis
7. Beantwortung
8. wird
9. Reihe
10. betreffen
11. herühren
12. vor allen Dingen
13. Zusammenhänge
14. Kernpunkt
15. Wissen
wissenschaftlichen
16. Teildisziplin
17. gelöst
18. einleuchten
19. im ~~der~~ Folgenden
20. Rahmen
21. Zeitschrift
22. Beitrag
23. Stellungnahme
24. bereits
25. Bekanntem
26. wechselnd
27. Bewertetem
28. verzichten
29. möchte (mögen)
30. Einzelfunde
- 31.

president, chairman
 society, association
 members, fellow
 mass, volume, amount
 increase, advance, growth
 lack, want, need, requirement
 an answer to, reply to
 is becoming
 row, range, sequence, row
 to concern, befall, catch
 to touch, border on
 primarily, chiefly, above all else
 to abate, communicate, be connected
 arrival, origin, source, derivation
 knowledge, scholarship
 scientific
 component, theory (doctrine)
 dissolved, in solution
 to be clear
 in (from) the following discussion
 frame, structure, scope
 periodical, journal
 contribution
 attitude
 already, previously
 well known, noted
 to change, alternate, vary

 to relinquish, waive, give up
 would like to
 single discovery, -finding,